

FA's 2008 RIA Ranking (By Total Assets)

2007 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2007 ASSETS (\$MM)	% GROWTH IN ASSETS 2006-2007	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	RANK IN ASSETS PER CLIENT
191	TGS Financial Advisors	Radnor, Pa.	241.42	8.80	0.90	7.17	252
192	West Oak Capital	Westlake Village, Calif.	240.27	-15.20	3.48	-26.26	46
193	Investor's Capital Management	Menlo Park, Calif.	238.38	53.80	0.67	50.78	296
194	Patton Albertson & Miller	Macon, Ga.	238.00	50.63	1.41	-6.41	155
195	R.W. Rogé & Company	Bohemia, N.Y.	238.00	-1.65	0.86	-11.24	258
196	MPI Investment Management	Hinsdale, Ill.	235.54	20.17	1.96	-9.87	99
197	Financial Advantage	Columbia, Md.	235.38	7.23	1.48	3.86	144
198	Friedman & Associates	Novato, Calif.	234.28	7.85	1.71	3.13	119
199	Stevens First Principles Investment Advisors	Newport Beach, Calif.	233.00	689.54	1.21	493.18	189
200	The L. Warner Companies	Timonium, Md.	231.41	7.42	1.34	-13.07	168
201	Nelson Roberts Investment Advisors	East Palo Alto, Calif.	230.10	10.33	3.24	8.78	50
202	Investec Advisory Group	Houston, Tex.	230.08	13.20	3.07	2.64	53
203	Tellone Management Group	Anaheim Hills, Calif.	230.00	25.00	0.92	7.50	248
204	Charles Stephen and Company	Albuquerque, N.M.	223.95	15.52	0.89	9.07	253
205	RR Advisory Group	New York, N.Y.	223.65	56.19	0.93	30.16	245
206	Droms Strauss Advisors	St. Louis, Mo.	222.09	16.03	1.61	5.10	127
207	Weatherly Asset Management	Del Mar, Calif.	221.55	24.93	1.25	11.52	185
208	Schroeder Braxton & Vogt	Amherst, N.Y.	221.38	7.30	0.52	1.54	328
209	Smith & Howard Wealth Management	Atlanta, Ga.	220.54	16.13	1.53	0.81	133
210	Oak Financial Group	Stamford, Conn.	216.37	10.90	1.03	2.98	225
211	KHC Wealth Management Services	Overland Park, Kan.	216.00	16.76	1.39	-2.83	156
212	Investors Advisory Group	Waukesha, Wis.	212.00	7.07	0.50	1.46	332
213	CRA Financial Services	Northfield, N.J.	211.27	110.00	0.74	106.35	290
214	Krasney Financial	Mendham, N.J.	210.00	12.90	1.75	-4.97	115
215	Access Wealth Planning	Roseland, N.J.	204.75	2.32	0.34	-23.26	361
216	Mark J. Snyder Financial Services	Medford, N.Y.	203.60	20.94	0.50	15.88	333
217	The Joseph Group Capital Management	Columbus, Ohio	203.49	15.44	0.63	0.69	302
218	Heritage Wealth Management	San Diego, Calif.	203.00	+	1.02	+	122
219	Traphagen Investment Advisors	Oradell, N.J.	200.17	19.24	0.27	4.70	370
220	Partners Wealth Management	Burbank, Calif.	199.60	35.78	0.09	27.20	385
221	The Arkansas Financial Group	Little Rock, Ark.	198.71	10.89	1.10	-2.67	208
222	Rowling Dold & Associates	San Diego, Calif.	196.91	-4.98	1.23	-3.79	186
223	Ward & Associates	Rancho Santa Fe, Calif.	195.94	10.30	3.92	1.47	37
224	The Planning Center	Moline, Ill.	194.00	36.66	1.04	22.70	222
225	Asset Strategies	Casper, Wyo.	191.49	9.99	0.98	6.60	236
226	Camarda Financial Advisors	Orange Park, Fla.	191.29	15.94	0.37	-1.90	359
227	Lasecke Weil Wealth Advisory Group	Palo Alto, Calif.	190.99	17.00	1.07	6.48	213
228	Geier Asset Management	Marriottsville, Md.	190.04	0.48	1.27	11.19	180
229	Interactive Financial Advisors	Oak Brook, Ill.	187.00	32.62	0.05	-13.97	386
230	Jentner Financial Group	Akron, Ohio	186.06	11.51	1.49	4.38	141
231	Ray Mignone & Co.	Little Neck, N.Y.	185.94	10.68	1.43	4.72	152
232	Richard P. Slaughter Associates	Austin, Tex.	185.50	7.85	0.48	-1.96	338
233	DCA Global Wealth Management	Norcross, Ga.	184.97	13.15	2.31	4.66	78
234	Herbein Wealth Management	Wyomissing, Pa.	184.94	12.89	0.85	-0.12	261
235	Girard Partners	King of Prussia, Pa.	184.80	32.75	0.56	20.68	315
236	Trinity Financial Advisors	Chicago, Ill.	184.79	8.43	3.08	1.20	52
237	HC Financial Advisors	Lafayette, Calif.	184.49	13.76	1.14	11.65	201
238	LifePlan Financial Group	Miamisburg, Ohio	181.80	12.17	0.54	-1.94	320
239	Glass Jacobson Investment Advisory	Owings Mills, Md.	180.76	24.74	0.85	1.79	260
240	William Mack & Associates	Troy, Mich.	180.21	8.77	0.56	1.97	314

*Discretionary and nondiscretionary assets under management reported on Form ADV. **Average assets per client relationship. + Not meaningful. Firm founded in 2007.