

FA'S 2011 RIA RANKING

Sponsored by
SECURITY BENEFIT
A GUGGENHEIM PARTNERS COMPANY

2010 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2010 ASSETS (\$MM)	% GROWTH IN ASSETS 2009-2010	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
ASSET CATEGORY: \$1 BILLION AND OVER							
1	Hall Capital Partners	San Francisco, Calif.	21,584.26	13.32	167.32	8.92	4.03
2	GenSpring Family Offices	Palm Beach Gardens, Fla.	19,903.75	5.70	27.08	4.98	0.68
3	StanCorp Investment Advisers	Portland, Ore.	17,219.95	-7.23	9.17	-37.02	47.29
4	Oxford Financial Group	Indianapolis, Ind.	10,440.61	61.44	13.05	10.99	45.4%
5	Convergent Wealth Advisors	Potomac, Md.	10,391.93	1.51	30.84	12.05	-9.41
6	Moneta Group	Clayton, Mo.	10,187.30	25.77	4.36	15.87	8.54
7	Mariner Wealth Advisors	Leawood, Kan.	8,210.21	92.28	6.39	57.12	22.38
8	Plante Moran Financial Advisors	Southfield, Mich.	6,714.32	26.18	3.20	17.88	7.05
9	Edelman Financial Services	Fairfax, Va.	5,959.95	32.27	0.43	18.10	12.00
10	Johnson Investment Counsel	Cincinnati, Ohio	5,835.94	23.93	2.31	20.59	2.77
11	Ronald Blue & Co.	Roswell, Ga.	5,833.87	19.60	1.07	67.03	-28.40
12	Pennant Management	Milwaukee, Wis.	5,608.13	19.48	6.93	20.37	-0.74
13	BBR Partners	New York, N.Y.	5,391.60	31.54	74.88	22.40	7.46
14	myCIO Wealth Partners	Philadelphia, Pa.	5,315.26	22.39	12.72	13.02	8.29
15	Aspiriant	Los Angeles, Calif.	4,558.69	15.17	9.95	11.90	2.92
16	Geneva Investment Management of Chicago	Chicago, Ill.	4,452.54	31.18	1.78	31.18	0.00
17	Federal Street Advisors	Boston, Mass.	4,157.79	20.25	48.35	18.85	1.18
18	United Capital Financial Advisers	Newport Beach, Calif.	4,127.45	145.39	0.59	57.75	55.56
19	Beacon Pointe Advisors	Newport Beach, Calif.	4,016.08	3.80	5.40	-42.52	80.58
20	The Presidio Group	San Francisco, Calif.	3,632.23	17.92	19.96	15.32	2.25
21	Ballentine Partners	Waltham, Mass.	3,461.31	19.94	32.05	22.16	-1.82
22	Clarfeld Financial Advisors	Tarrytown, N.Y.	3,440.90	15.44	10.59	-11.20	30.00
23	RSM McGladrey	Minneapolis, Minn.	3,385.96	24.25	1.08	23.94	0.26
24	Symmetry Partners	Glastonbury, Conn.	3,343.00	19.27	0.20	7.70	10.74
25	GW & Wade	Wellesley, Mass.	3,320.87	23.00	1.70	18.28	3.98
26	Cornerstone Advisors Asset Management	Bethlehem, Pa.	3,317.34	33.98	8.92	30.02	3.05
27	Welch & Forbes	Boston, Mass.	3,157.75	3.91	5.10	0.39	3.51
28	Bahl & Gaynor Investment Counsel	Cincinnati, Ohio	3,027.41	11.97	6.60	2.46	9.29
29	Massey, Quick & Co.	Morristown, N.J.	2,987.60	110.96	23.71	75.80	20.00
30	Gresham Partners	Chicago, Ill.	2,938.62	40.86	40.81	27.17	10.77
31	Altair Advisers	Chicago, Ill.	2,642.51	4.45	12.23	-1.35	5.88
32	Evercore Wealth Management	New York, N.Y.	2,534.14	62.76	8.45	-24.59	115.83
33	Hewins Financial Advisors	San Mateo, Calif.	2,355.81	16.86	2.99	-17.85	42.24
34	Bingham Osborn & Scarborough	San Francisco, Calif.	2,195.14	9.13	2.86	9.70	-0.52
35	R. M. Davis	Portland, Maine	2,180.85	9.28	1.49	3.15	5.94
36	Signature	Norfolk, Va.	2,157.52	3.31	14.19	-6.20	10.14
37	Harris SBSB	McLean, Va.	2,130.00	6.50	2.37	0.58	5.88
38	Homrich Berg	Atlanta, Ga.	2,099.26	11.64	2.80	7.18	4.17
39	RegentAtlantic Capital	Morristown, N.J.	2,070.55	18.04	2.21	10.34	6.97
40	Heck Capital Advisors	Rhineland, Wis.	2,011.50	30.52	3.80	25.60	3.92
41	Mill Creek Capital Advisors	Conshohocken, Pa.	2,001.54	33.47	26.69	6.78	25.00
42	MAI Wealth Advisors	Cleveland, Ohio	1,995.06	50.97	3.33	14.99	31.29
43	Savant Capital Management	Rockford, Ill.	1,949.85	23.21	0.93	13.64	8.42
44	South Texas Money Management	San Antonio, Texas	1,927.30	13.92	1.42	-12.71	30.51
45	Creative Planning	Leawood, Kan.	1,917.53	64.98	1.10	8.41	52.17
46	Highmount Capital	New York, N.Y.	1,877.22	20.46	22.35	11.85	7.69
47	Telemus Capital Partners	Southfield, Mich.	1,875.27	-11.84	2.33	24.41	-29.14
48	Signature Estate & Investment Advisers	Los Angeles, Calif.	1,852.79	21.85	0.91	-6.04	29.68

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49	Molewski Financial Partners	Bethlehem, Pa.	1,822.14	11.27	7.96	3.01	8.02
50	Clifford Swan Investment Counsel	Pasadena, Calif.	1,815.77	1.17	2.50	1.45	-0.27
51	Silver Bridge Advisors	Boston, Mass.	1,805.33	10.77	3.16	-24.09	45.92
52	Kovitz Investment Group	Chicago, Ill.	1,768.00	23.29	1.95	20.57	2.26
53	Joel Isaacson & Co.	New York, N.Y.	1,751.67	10.69	2.25	3.59	6.85
54	Balasa Dinverno Foltz	Itasca, Ill.	1,746.34	18.19	2.20	13.42	4.21
55	Manchester Capital Management	Manchester, Vt.	1,700.25	26.98	11.34	22.75	3.45
56	American Portfolios Advisors	Holbrook, N.Y.	1,700.00	41.34	0.19	-32.01	107.90
57	Brighton Jones	Seattle, Wash.	1,685.00	11.07	3.14	-7.37	19.91
58	Halbert Hargrove	Long Beach, Calif.	1,664.44	20.17	4.22	13.15	6.20
59	Dowling & Yahnke	San Diego, Calif.	1,656.05	18.95	2.25	14.10	4.25
60	Badgley Phelps Investment Managers	Seattle, Wash.	1,583.24	6.85	3.83	11.51	-4.18
61	Plancorp	St. Louis, Mo.	1,559.33	12.24	2.34	10.22	1.84
62	WMS Partners	Towson, Md.	1,497.51	20.13	6.29	14.57	4.85
63	Budros, Ruhlin & Roe	Columbus, Ohio	1,457.90	16.21	2.48	11.27	4.44
64	Financial Management Partners	Clayton, Mo.	1,422.59	19.52	9.55	23.53	-3.25
65	Index Funds Advisors	Irvine, Calif.	1,334.70	29.05	1.03	19.13	8.33
66	Wescott Financial Advisory Group	Philadelphia, Pa.	1,310.00	12.07	4.27	2.58	9.25
67	RCL Advisors	New York, N.Y.	1,295.87	24.01	12.23	7.63	15.22
68	The MDE Group	Morristown, N.J.	1,288.70	5.03	6.97	3.33	1.65
69	WTAS	McLean, Va.	1,266.81	49.98	9.31	14.69	30.77
70	JMG Financial Group	Oak Brook, Ill.	1,251.46	18.70	2.85	9.78	8.13
71	Paragon Investment Management	Seattle, Wash.	1,229.31	3.04	4.45	10.88	-7.07
72	The Colony Group	Boston, Mass.	1,223.05	16.22	1.52	6.13	9.51
73	Zemenick & Walker	St. Louis, Mo.	1,200.00	9.09	8.00	9.09	0.00
74	SignatureFD	Atlanta, Ga.	1,175.02	17.50	3.11	7.24	9.57
75	North American Management Corp	Boston, Mass.	1,155.97	17.42	3.68	7.32	9.41
76	Beaumont Financial Partners	Wellesley Hills, Mass.	1,154.99	11.60	2.18	-13.67	29.27
77	Parsec Financial	Asheville, N.C.	1,138.30	15.23	1.04	12.49	2.44
78	Greenwich Wealth Management	Greenwich, Conn.	1,134.01	81.12	11.12	36.73	32.47
79	HbK Sorce Financial	Erie, Pa.	1,102.25	-7.87	0.29	-11.77	4.42
80	Wipfli Hewins Investment Advisors	San Mateo, Calif.	1,080.82	70.52	1.66	13.42	50.35
81	RiverPoint Capital Management	Cincinnati, Ohio	1,071.00	14.22	3.37	5.24	8.53
82	Morton Capital Management	Calabasas, Calif.	1,064.84	23.84	1.86	17.36	5.52
83	Palisades Hudson Asset Management	Scarsdale, N.Y.	1,052.77	10.48	12.39	7.88	2.41
84	Osborne Partners Capital Management	San Francisco, Calif.	1,040.47	11.03	2.74	2.27	8.57
85	Mainstay Capital Management	Grand Blanc, Mich.	1,022.74	30.03	0.35	9.74	18.48
86	McQueen, Ball & Associates	Bethlehem, Pa.	1,018.56	12.82	2.99	8.52	3.96
87	True North Advisors	Dallas, Texas	1,016.64	9.91	2.27	23.92	-11.31
88	TrustCore Financial Services	Brentwood, Tenn.	1,012.70	18.97	0.75	1.00	17.80
89	Honkamp Krueger Financial Services	Dubuque, Iowa	1,009.78	8.58	0.53	44.58	-24.90
90	Vantage Investment Partners	Merriam, Kan.	1,005.64	11.19	15.01	-0.43	11.67
91	Wellesley Investment Advisors	Wellesley, Miss.	1,000.14	171.85	2.19	67.75	62.06
ASSET CATEGORY: \$500 MILLION TO < \$1 BILLION							
92	Brouwer & Janachowski	Tiburon, Calif.	972.91	5.56	2.41	-2.01	7.73
93	Banyan Partners	Palm Beach Gardens, Fla.	971.03	120.12	4.41	91.11	15.18
94	EP Wealth Advisors	Torrance, Calif.	965.00	27.81	0.90	4.52	22.29
95	Modera Wealth Management	Westwood, N.J.	964.45	105.40	1.88	2.50	100.39
96	Sage Financial Group	Conshohocken, Pa.	957.68	13.35	1.90	7.72	5.23

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97	Filament	Seattle, Wash.	940.86	19.72	24.76	7.12	11.76
98	SVA Wealth Management	Madison, Wis.	929.75	19.04	1.12	19.33	-0.24
99	Bridgewater Advisors	New York, N.Y.	899.87	13.55	2.43	9.56	3.64
100	Lee Financial Corp.	Dallas, Texas	898.94	7.55	2.95	3.67	3.74
101	Resource Consulting Group	Orlando, Fla.	892.22	15.92	2.91	11.39	4.07
102	Whitnell & Co.	Oak Brook, Ill.	873.00	8.23	2.39	2.30	5.80
103	Carlson Capital Management	Northfield, Minn.	836.90	14.68	1.59	9.88	4.37
104	Pinnacle Advisory Group	Columbia, Md.	836.90	21.10	1.29	11.78	8.33
105	SYM Financial Advisors	Winona Lake, Ind.	826.36	34.80	1.41	28.35	5.03
106	JFS Wealth Advisors	Hermitage, Pa.	816.35	9.22	1.01	5.42	3.60
107	Brightworth	Atlanta, Ga.	803.57	16.27	2.22	10.17	5.54
108	Legacy Wealth Management	Memphis, Tenn.	782.46	18.38	1.29	2.61	15.37
109	Strategic Wealth Partners	Deerfield, Ill.	778.71	15.92	2.56	6.39	8.96
110	West Financial Services	McLean, Va.	773.23	6.97	1.50	5.11	1.77
111	Guyasuta Investment Advisors	Pittsburgh, Pa.	747.00	13.53	3.25	2.17	11.11
112	Acropolis Investment Management	Chesterfield, Mo.	745.28	-3.01	1.72	-11.53	9.62
113	The Karras Company	Roy, Utah	738.75	1.67	3.73	-6.03	8.20
114	Stonebridge Capital Advisors	St. Paul, Minn.	732.02	-2.62	1.04	-3.17	0.57
115	Sargent Bickham Lagudis	Boulder, Colo.	731.89	41.62	2.32	33.52	6.06
116	Private Ocean	San Rafael, Calif.	726.85	10.47	1.71	7.87	2.41
117	Quest Capital Management	Dallas, Texas	726.04	6.53	0.83	48.07	-28.06
118	ProVise Management Group	Clearwater, Fla.	712.80	8.16	1.28	4.49	3.52
119	Strategic Wealth Management Group	Columbia, Md.	712.30	9.25	0.99	6.97	2.13
120	Hamilton Capital Management	Columbus, Ohio	708.68	9.95	1.02	8.52	1.32
121	American Economic Planning Group	Waren, N.J.	691.00	26.09	1.79	23.16	2.38
122	Albion Financial Group	Salt Lake City, Utah	665.60	26.06	2.66	17.99	6.84
123	CFS Investment Advisory Services	Totowa, N.J.	662.07	12.70	1.88	9.50	2.92
124	Evensky & Katz	Coral Gables, Fla.	658.65	10.80	2.56	9.08	1.58
125	Foster and Motley	Cincinnati, Ohio	654.82	13.09	1.87	10.83	2.04
126	Strategic Financial services	Utica, N.Y.	651.10	-0.53	0.47	-4.08	3.70
127	Forum Financial Management	Lombard, Ill.	649.82	90.14	0.68	10.08	72.73
128	Resnick Investment Advisors	Westport, Conn.	642.40	8.51	0.72	3.87	4.47
129	Tanglewood Wealth Management	Houston, Texas	636.54	13.39	1.55	7.86	5.13
130	BSW Wealth Partners	Boulder, Colo.	635.00	14.89	3.18	-8.09	25.00
131	Brinton Eaton Wealth Advisors	Madison, N.J.	631.16	12.56	2.48	13.89	-1.17
132	Abacus Planning Group	Columbia, S.C.	625.53	15.85	3.72	12.40	3.07
133	Fairway Wealth Management	Independence, Ohio	624.70	8.64	6.25	6.47	2.04
134	Heritage Financial Services	Norwood, Mass.	615.00	19.53	0.97	12.95	5.83
135	National Asset Management	Seattle, Wash.	606.03	62.98	0.20	60.91	1.29
136	Cypress Wealth Advisors	San Francisco, Calif.	599.72	31.99	10.90	3.19	27.91
137	Meyer Capital Group	Marlton, N.J.	580.20	13.59	0.83	11.32	2.04
138	Sovereign Investment Advisors	Phoenix, Ariz.	575.40	41.94	3.23	23.60	14.84
139	Pettinga Financial Advisors	Evansville, Ind.	574.60	20.78	1.23	17.16	3.10
140	Summit Financial Strategies	Columbus, Ohio	565.64	45.76	1.17	24.68	16.91
141	Founders Financial Network	Cupertino, Calif.	560.04	14.43	7.18	17.36	-2.50
142	Charles D. Haines	Birmingham, Ala.	552.52	26.86	2.79	35.83	-6.60
143	Financial Advisory Service	Leawood, Kan.	551.68	15.85	0.92	-3.46	20.00
144	Sadoff Investment Management	Milwaukee, Wis.	549.88	17.00	1.06	12.50	4.00
145	Lenox Wealth Management	Cincinnati, Ohio	546.00	1.94	2.26	-0.17	2.11

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146	Hunter Associates	Pittsburgh, Pa.	544.25	9.67	0.78	0.11	9.55
147	MJ Smith & Associates	Englewood, Colo.	541.90	12.90	1.23	10.33	2.33
148	Northwest Financial Group	Herndon, Va.	540.00	25.29	0.18	24.07	0.98
149	Dion Money Management	Williamstown, Mass.	537.47	1.28	0.37	6.72	-5.09
150	FMA Advisory	Harrisburg, Pa.	531.31	21.01	0.87	10.92	9.09
151	McKinley Carter Wealth Services	Wheeling, W. Va.	510.84	34.99	0.79	22.53	10.17
152	Towneley Capital Management	Laguna Hills, Calif.	510.46	14.92	3.67	3.35	11.20
153	Sharkey, Howes & Javer	Denver, Colo.	504.00	41.00	0.46	30.23	8.27
ASSET CATEGORY: \$300 MILLION TO < \$500 MILLION							
154	PDS Planning	Columbus, Ohio	498.87	9.81	1.34	-0.23	10.06
155	Kovack Advisors	Fort Lauderdale, Fla.	494.89	132.58	0.34	119.36	6.03
156	Huber Financial	Buffalo Grove, Ill.	493.02	27.59	1.10	16.82	9.22
157	R. E. Wacker Associates	San Luis Obispo, Calif.	490.65	14.14	1.08	9.10	4.62
158	Kistler-Tiffany Advisors	Berwyn, Pa.	489.33	49.41	0.89	34.99	10.69
159	Mission Wealth Management	Santa Barbara, Calif.	474.32	15.19	1.44	6.12	8.55
160	Lau Associates	Greenville, Del.	473.66	7.47	3.70	7.47	0.00
161	Greene Wealth Management	Seattle, Wash.	472.63	13.74	1.80	6.79	6.50
162	Stanford Investment Group	Mountain View, Calif.	470.82	4.17	2.13	13.60	-8.30
163	The Monitor Group	McLean, Va.	470.30	11.73	2.31	8.44	3.03
164	Vista Capital Partners	Portland, Ore.	454.66	13.83	1.66	10.09	3.40
165	Briaud Financial Advisors	College Station, Texas	454.38	1.33	1.78	-1.05	2.41
166	Pinnacle Wealth Planning Services	Mansfield, Ohio	452.00	20.20	1.02	21.29	-0.90
167	Leonetti & Associates	Buffalo Grove, Ill.	449.03	13.14	1.11	10.91	2.01
168	Patton Albertson & Miller	Macon, Ga.	441.00	33.57	1.51	19.85	11.45
169	StrategicPoint Investment Advisors	Providence, R.I.	438.44	-20.35	0.42	-9.68	-11.81
170	Summit Asset Management	Memphis, Tenn.	431.87	15.34	1.11	11.49	3.45
171	Stepp & Rothwell	Overland Park, Kan.	428.17	37.90	2.49	33.09	3.61
172	SFMG Wealth Advisors	Plano, Texas	415.78	9.19	1.19	7.62	1.46
173	RR Advisory Group	New York, N.Y.	414.30	58.71	0.45	28.91	23.12
174	Sequoia Financial Group	Akron, Ohio	410.09	34.43	0.27	25.47	7.14
175	Spero-Smith Investment Advisers	Beachwood, Ohio	406.16	22.89	1.55	26.64	-2.96
176	Mosaic Financial Partners	San Francisco, Calif.	404.00	14.90	1.89	11.14	3.38
177	Austin Asset Management Co.	Austin, Texas	401.10	17.22	1.41	16.40	0.71
178	GM Advisory Group	Port Washington, N.Y.	387.69	32.37	1.68	18.62	11.59
179	Center for Financial Planning	Southfield, Mich.	386.08	60.05	0.60	-23.23	108.47
180	Petersen Hastings Investment Management	Kennewick, Wash.	384.11	15.58	1.16	9.67	5.40
181	Beaird Harris Wealth Management	Dallas, Texas	383.65	22.37	1.91	19.32	2.55
182	Warwick Partners	Bryan, Texas	374.00	13.33	2.77	5.78	7.14
183	Burt Associates	Rockville, Md.	364.15	11.28	1.78	9.65	1.49
184	Glassman Wealth Services	McLean, Va.	362.19	12.58	2.41	-17.44	36.36
185	Delessert Financial Services	Waltham, Mass.	355.19	3.01	2.71	-0.92	3.97
186	New England Investment & Retirement Group	North Andover, Mass.	350.00	139.73	0.47	38.40	73.21
187	Lodestar Private Asset Management	Alamo, Calif.	346.91	16.94	2.02	7.42	8.86
188	Smith & Howard Wealth Management	Atlanta, Ga.	346.79	90.39	2.14	83.34	3.85
189	Windsor Capital Management	Phoenix, Ariz.	342.86	43.58	0.70	3.22	39.09
190	Horan Capital Management	Hunt Valley, Md.	341.97	-11.84	0.47	-2.48	-9.60
191	Rodgers & Associates	Lancaster, Pa.	340.31	21.78	0.82	22.37	-0.48
192	Versant Capital Management	Phoenix, Ariz.	338.62	47.68	5.21	22.69	20.37
193	Smith Anglin Financial	Dallas, Texas	337.00	14.63	0.74	0.86	13.65

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194	Wealthquest Corp.	Cincinnati, Ohio	336.00	33.86	0.49	15.13	16.27
195	Veritas Wealth Advisors	Carmel, Calif.	332.00	64.48	5.72	47.46	11.54
196	Lara, Shull & May	Falls Church, Va.	331.36	16.12	0.26	0.97	15.00
197	Lassus Wherley	New Providence, N.J.	329.31	9.58	1.21	0.74	8.76
198	LBMc Investment Advisors	Brentwood, Tenn.	326.20	0.80	2.33	15.92	-13.04
199	Yeske Buie	San Francisco, Calif.	325.84	18.05	1.65	20.44	-1.98
200	Callan Capital	La Jolla, Calif.	323.86	57.37	4.32	30.09	20.97
201	GDM Advisory Group	Jenkintown, Pa.	323.00	13.73	1.43	10.71	2.73
202	Valley National Advisors	Bethlehem, Pa.	316.45	34.38	0.45	5.58	27.27
203	Trustmont Advisory Group	Greensburg, Pa.	312.00	30.00	0.24	4.51	24.39
204	Corestates Capital Advisors	Newtown, Pa.	310.00	30.76	0.65	11.69	17.07
205	Zevin Asset Management	Boston, Mass.	307.84	18.76	2.37	5.06	13.04
206	Fox, Joss & Yankee	Reston, Va.	307.48	18.26	1.34	15.18	2.68
207	Weatherly Asset Management	Del Mar, Calif.	307.14	1.96	1.34	-1.14	3.14
208	Jackson Financial Management	Costa Mesa, Calif.	305.00	11.88	0.86	8.40	3.21
ASSET CATEGORY: \$100 MILLION TO < \$300 MILLION							
209	Oak Financial Group	Stamford, Conn.	298.06	10.77	0.95	1.98	8.62
210	Altavista Wealth Management	Asheville, N.C.	288.96	23.92	1.56	11.86	10.78
211	Sumnicht & Associates	Appleton, Wis.	288.70	5.75	1.34	-1.63	7.50
212	Krasney Financial	Mendham, N.J.	286.79	22.49	1.07	5.64	15.95
213	Greystone Financial Group	Troy, Mich.	286.00	4.38	0.79	-1.42	5.88
214	Ruggie Wealth Management	Tavares, Fla.	282.00	52.43	0.73	34.31	13.49
215	The L. Warner Companies	Timonium, Md.	281.74	13.42	1.38	5.64	7.37
216	The Retirement Planning Group	Overland Park, Kan.	281.00	60.57	0.51	29.33	24.15
217	Sheaff Brock Investment Advisors	Indianapolis, Ind.	280.00	39.30	0.49	11.44	25.00
218	Brookstone Capital Management	Wheaton, Ill.	276.64	147.90	0.07	85.93	33.33
219	Financial Advantage	Columbia, Md.	273.03	9.97	1.58	4.89	4.85
220	Tortoise Investment Management	White Plains, N.Y.	271.22	32.22	1.45	11.01	19.11
221	Johnson Bender & Company	Houston, Texas	268.89	17.52	1.28	5.21	11.70
222	SBK Financial	Richmond, Va.	267.32	16.51	3.56	7.19	8.70
223	Madison Wealth Management	Cincinnati, Ohio	264.59	20.57	1.80	12.36	7.30
224	Householder Group Financial Advisors	Scottsdale, Ariz.	261.58	25.54	0.15	35.17	-7.13
225	Annex Wealth Management	Brookfield, Wis.	258.75	106.88	0.11	2.54	101.75
226	Schiavi + Dattani	Wilmington, Del.	257.41	15.27	1.91	5.88	8.87
227	French Wolf & Farr	Atlanta, Ga.	256.25	13.77	3.16	-3.08	17.39
228	Arkansas Financial Group	Little Rock, Ark.	249.87	15.97	1.13	4.42	11.06
229	Gateway Advisory	Westfield, N.J.	247.00	0.00	0.82	-6.67	7.14
230	Traphagen Investment Advisors	Oradell, N.J.	244.74	20.45	0.29	20.74	-0.24
231	Nelson Roberts Investment Advisors	East Palo Alto, Calif.	244.18	10.31	2.87	2.52	7.59
232	Prosper Advisors	Armonk, N.Y.	243.86	23.54	3.34	-1.85	25.86
233	Doyle Wealth Management	St Petersburg, Fla.	242.14	11.30	0.81	-7.00	19.68
234	Wiley Group	West Conshohocken, Pa.	240.00	26.32	0.62	13.36	11.43
235	Ferrell Wealth Management	Winter Park, Fla.	239.00	39.77	1.41	34.01	4.29
236	Mark J. Snyder Financial Services	Medford, N.Y.	237.65	17.00	0.53	12.82	3.70
237	Integer Wealth Advisors Group	Kennesaw, Ga.	237.13	38.99	3.82	18.81	16.98
238	Cornerstone Institutional Investors	Bethlehem, Pa.	237.12	15.23	0.71	8.33	6.37
239	Southern Financial Group	Birmingham, Ala.	236.96	20.23	0.29	9.17	10.13
240	SilverOak Wealth Management	Edina, Minn.	236.49	20.62	1.19	12.70	7.03
241	TGS Financial Advisors	Radnor, Pa.	235.51	22.35	0.82	16.81	4.74

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242	Schroeder, Braxton & Vogt	Amherst, N.Y.	235.24	14.92	0.53	12.09	2.52
243	Stonegate Wealth Management	Fair Lawn, N.J.	235.00	21.76	0.94	12.02	8.70
244	LBA Wealth Management	Jacksonville, Fla.	234.24	12.79	1.27	5.44	6.98
245	CRA Financial	Northfield, N.J.	233.05	9.11	0.80	5.35	3.57
246	TPW Financial	Newton, Mass.	230.57	8.59	5.76	-13.13	25.00
247	Legacy Asset Management	Houston, Texas	225.00	18.42	1.13	9.54	8.11
248	Harris Financial Advisors	Torrance, Calif.	224.10	20.16	0.93	14.68	4.78
249	Herbein Wealth Management	Wyomissing, Pa.	223.94	14.55	0.88	4.67	9.44
250	Starfire Investment Advisers	Southfield, Mich.	222.38	17.22	0.90	18.64	-1.20
251	KHC Wealth Management	Overland Park, Kan.	218.13	11.86	1.15	0.02	11.83
252	Glass Jacobson Investment Advisers	Owings Mills, Md.	215.28	19.50	0.89	16.06	2.97
253	DCA Global Wealth Management	Norcross, Ga.	214.40	9.42	1.90	-0.26	9.71
254	R.W. Rogé & Co.	Bohemia, N.Y.	212.00	6.53	0.82	6.12	0.39
255	Inverness Holdings	Beachwood, Ohio	209.43	40.47	0.70	-6.35	50.00
256	William Mack & Associates	Troy, Mich.	206.00	18.31	0.61	16.20	1.81
257	Moisand Fitzgerald Tamayo	Maitland, Fla.	205.09	16.76	0.71	7.44	8.68
258	RB Capital Management	Incline Village, Nev.	204.86	18.24	0.58	5.81	11.75
259	Branson, Fowlkes & Company	Houston, Texas	203.00	11.81	1.45	3.02	8.53
260	Hoxton Financial	Shepherdstown, W. Va.	201.93	19.79	0.75	10.48	8.43
261	Ritter Daniher Financial Advisory	Cincinnati, Ohio	201.84	69.35	0.89	5.65	60.28
262	Richard P. Slaughter Associates	Austin, Texas	201.56	41.60	0.58	29.46	9.38
263	Boston Research and Management	Manchester, Mass.	201.20	5.20	1.81	3.30	1.83
264	Enviso Wealth	San Diego, Calif.	200.00	10.50	0.70	8.95	1.42
265	WNA Wealth Advisors	Hinsdale, Ill.	199.72	20.84	0.84	9.11	10.75
266	c5 Wealth Management	Great Falls, Va.	195.70	28.75	1.19	17.05	10.00
267	Rappaport Reiches Capital Management	Skokie, Ill.	194.54	24.18	1.75	10.76	12.12
268	Bridgewater Wealth & Financial Management	Bethesda, Md.	194.26	12.14	1.89	7.78	4.04
269	Classic Capital	Short Hills, N.J.	191.15	26.41	1.87	16.50	8.51
270	Redwood Wealth Management	Alpharetta, Ga.	187.43	42.02	0.44	15.01	23.48
271	Absolute Capital Management	Pittsburgh, Pa.	187.40	33.38	0.11	21.26	10.00
272	Liebau Asset Management Co.	Pasadena, Calif.	186.96	11.12	6.23	3.71	7.14
273	Cornerstone Advisory	Baltimore, Md.	186.73	68.27	0.98	50.55	11.76
274	Jentner Financial Group	Akron, Ohio	185.98	20.90	1.35	14.76	5.34
275	Wechter Feldman Wealth Management	Parsippany, N.J.	185.82	19.65	1.26	12.33	6.52
276	Financial Management Group	Cincinnati, Ohio	185.00	13.29	0.84	4.57	8.33
277	Roof Advisory Group	Harrisburg, Pa.	184.91	12.69	1.52	0.68	11.93
278	Hardy Reed Capital Advisors	Tupelo, Miss.	181.20	19.16	1.18	18.38	0.66
279	Vintage Financial Services	Ann Arbor, Mich.	180.17	20.63	0.70	12.21	7.50
280	Camarda Financial Advisors	Fleming Island, Fla.	178.72	26.45	0.35	-2.41	29.57
281	KAM Advisors	Beverly Hills, Calif.	177.00	405.71	1.86	352.48	11.76
282	Asset Management Group	Stamford, Conn.	174.95	18.04	0.76	11.40	5.96
283	HC Financial Advisors	Lafayette, Calif.	172.54	22.71	1.05	15.27	6.45
284	Matrix Wealth Advisors	Charlotte, N.C.	171.85	10.22	1.02	10.22	0.00
285	Tobias Financial Advisors	Plantation, Fla.	171.73	22.41	1.55	19.10	2.78
286	Stevens Wealth Management	Deerfield, Ill.	170.18	11.78	1.64	10.70	0.97
287	TABR Capital Management	Orange, Calif.	169.40	7.26	0.65	5.62	1.56
288	A&F Financial Advisors	Charleston, W. Va.	167.75	10.53	0.96	10.53	0.00
289	Investor's Capital Management	Menlo Park, Calif.	167.14	-18.54	1.17	29.32	-37.00
290	Kays Financial Advisory Corp.	Atlanta, Ga.	165.15	12.83	0.50	12.15	0.60

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291	Mark Sheptoff Financial Planning	Glastonbury, Conn.	165.00	32.00	1.14	20.17	9.85
292	Winch Financial	Appleton, Wis.	164.00	-0.70	0.33	-1.71	1.02
293	O'Sullivan Creel Wealth Advisors	Pensacola, Fla.	163.61	20.43	0.92	12.99	6.59
294	Joseph Capital Management	Hernando, Fla.	161.30	69.61	1.01	48.41	14.29
295	Acorn Financial Advisory Services	Fairfax, Va.	160.92	75.87	0.42	44.19	21.97
296	Capital Management Group	Washington, D.C.	160.66	9.49	1.02	1.12	8.28
297	Lauterbach Financial Advisors	El Paso, Texas	160.34	6.77	0.61	1.94	4.74
298	Horizon Advisors	Houston, Texas	157.68	5.60	1.55	-2.68	8.51
299	Bernhardt Wealth Management	McLean, Va.	157.10	27.93	1.47	18.36	8.08
300	Guidant Wealth Advisors	Palatine, Ill.	155.78	18.02	0.56	10.85	6.46
301	Nova Wealth Management Group	Atlanta, Ga.	155.13	23.93	1.51	26.33	-1.90
302	WJ Interests	Sugar Land, Texas	155.00	16.54	1.05	7.09	8.82
303	Greenspring Wealth Management	Towson, Md.	154.15	76.79	0.98	60.01	10.49
304	Hochman & Baker Investment Advisors	Northbrook, Ill.	153.91	15.67	1.71	2.82	12.50
305	Trinity Financial Advisors	Chicago, Ill.	152.57	20.03	2.68	20.03	0.00
306	Kahler Financial Group	Rapid City, S.D.	152.49	36.49	2.06	32.81	2.78
307	Latitude Advisors	Vero Beach, Fla.	151.00	10.22	0.17	3.96	6.02
308	Witt Mares Financial Vision	Williamsburg, Va.	150.96	34.46	0.61	29.01	4.22
309	Geier Asset Management	Marriottsville, Md.	148.51	-1.86	0.78	-7.00	5.52
310	Cahill Financial Advisors	Edina, Minn.	148.22	17.79	0.43	13.65	3.64
311	Appleton Group Wealth Management	Appleton, Wis.	147.60	9.80	0.95	1.30	8.39
312	Allodium Investment Consultants	Minneapolis, Minn.	147.05	3.95	1.93	21.74	-14.61
313	Mutual Fund Management Co.	Troy, Mich.	144.93	2.21	0.57	2.61	-0.39
314	Catalyst Financial Planning & Investment Mgmt.	Oakland, Calif.	144.88	9.32	2.26	9.32	0.00
315	KMH Wealth Management	Victoria, Texas	144.50	7.52	0.83	1.99	5.42
316	Cypress Wealth Management	Dallas, Texas	143.00	11.72	0.78	8.08	3.37
317	Grand Wealth Management	Grand Rapids, Mich.	142.94	17.18	1.07	16.30	0.76
318	Glenn Woody Financial Consultants	Costa Mesa, Calif.	142.77	-1.57	0.58	7.63	-8.55
319	Searcy Financial Services	Overland Park, Kan.	141.81	28.18	1.06	28.18	0.00
320	Burns Matteson Capital Management	Corning, N.Y.	141.64	10.43	0.96	2.97	7.25
321	Lewis Financial Management	Raleigh, N.C.	140.55	8.89	1.50	5.41	3.30
322	RH Financial Group	Oak Brook, Ill.	138.16	†	0.56	†	†
323	Voso Financial Advisers	Frederick, Md.	136.00	10.57	0.29	2.45	7.93
324	BondStreet Wealth Management	Everett, Wash.	135.10	-1.67	0.30	-1.67	0.00
325	V Wealth Management	Overland Park, Kan.	135.00	†	0.35	†	†
326	Verus Investment Advisory Group	Appleton, Wash.	134.73	22.91	0.36	13.48	8.31
327	Miller Advisors	Kirkland, Wash.	134.62	29.00	0.67	30.91	-1.46
328	Waypoint Wealth Partners	Newport Beach, Calif.	133.00	3.10	1.48	-2.63	5.88
329	Retirement Strategies	Jacksonville, Fla.	132.84	11.01	0.72	10.41	0.54
330	Schutz Financial Group	Reno, Nev.	131.97	4.17	1.57	7.89	-3.45
331	Baron Financial Group	Fair Lawn, N.J.	131.53	70.60	0.86	44.95	17.69
332	Lorence & Vander Zwart	Holland, Mich.	131.11	44.17	0.15	3.80	38.90
333	Delphi Private Advisors	San Diego, Calif.	130.40	349.66	3.10	7.06	320.00
334	Netting & Pace	San Antonio, Texas	130.27	25.63	2.46	32.74	-5.36
335	Portfolio	Albuquerque, N.M.	129.60	62.00	1.18	-16.05	92.98
336	Blue Ocean Strategic Capital	Syracuse, N.Y.	129.50	20.47	0.52	15.65	4.17
337	Anthony Smith Advisors	Atlanta, Ga.	128.68	14.51	1.12	19.49	-4.17
338	Integrus Wealth Management	Carmel, Calif.	127.94	18.46	2.41	7.29	10.42
339	Align Wealth Management	Oklahoma City, Okla.	126.85	19.39	1.12	9.88	8.65

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340	The Darrow Company	Concord, Mass.	125.15	16.80	1.18	10.19	6.00
341	Asset Planning Corp.	Knoxville, Tenn.	124.03	11.03	1.00	7.45	3.33
342	Macke Financial Advisory Group	Fort Myers, Fla.	123.71	13.55	0.82	9.77	3.45
343	Focus Wealth Management	Middleburg, Va.	123.55	17.90	1.51	6.39	10.81
344	The Advisory Group	Diamond Bar, Calif.	122.20	97.68	0.76	208.87	-36.00
345	Carolina Capital Consulting	Charlotte, N.C.	121.72	17.53	2.06	9.57	7.27
346	Sage Hill Advisory & Management	Saratoga Springs, N.Y.	121.60	198.50	10.13	148.75	20.00
347	Royal Capital Management	Boca Raton, Fla.	120.20	43.71	1.45	35.06	6.41
348	Altrius Capital Management	New Bern, N.C.	119.45	12.96	0.48	8.44	4.17
349	Kauffman Wealth Services	Pasadena, Calif.	118.60	13.24	0.98	63.77	-30.86
350	Century Wealth Management	Memphis, Tenn.	117.58	27.25	4.20	-9.10	40.00
351	McCarthy Asset Management	Redwood Shores, Calif.	117.57	10.30	0.61	11.44	-1.02
352	WNY Asset Management	Williamsville, N.Y.	116.47	†	0.31	†	†
353	Legacy Consulting Group	Plano, Texas	113.05	4.78	1.30	8.40	-3.33
354	Holbrook Global Strategies	Palo Alto, Calif.	113.00	10.78	3.32	-2.25	13.33
355	Financial Symmetry Inc.	Raleigh, N.C.	112.40	20.34	0.58	12.32	7.14
356	Intelligent Financial Strategies	Edina, Minn.	110.99	17.44	1.31	-3.28	21.43
357	Parrish & Co. Private Wealth Management	Chevy Chase, Md.	110.51	16.07	1.63	10.95	4.62
358	Meritas Wealth Management	Larkspur, Calif.	110.16	23.10	0.97	14.39	7.62
359	Piedmont Investment Advisors	Lansdowne, Va.	110.00	57.14	0.37	-8.33	71.43
360	Wealth Care	Merritt Island, Fla.	110.00	10.00	1.38	1.75	8.11
361	Financial Service Group	Racine, Wis.	108.49	16.53	0.66	10.88	5.10
362	Financial Insights	Tacoma, Wash.	108.45	24.33	0.43	19.36	4.17
363	YellowWood Financial Advisors	Gaithersburg, Md.	108.27	10.13	1.30	3.50	6.41
364	Focus Financial Advisors	Rockford, Ill.	106.68	3.95	0.78	-0.63	4.62
365	Vermillion Financial Advisors	South Barrington, Ill.	104.68	9.56	0.70	7.35	2.05
366	Rockwood Wealth Management	New Hope, Pa.	103.65	59.45	0.58	29.17	23.45
367	Deane Retirement Strategies	New Orleans, La.	103.63	9.08	0.59	16.56	-6.42
368	RPH Financial Services	Sciota, Pa.	103.46	15.97	0.92	13.92	1.80
369	Tull Financial Group	Chesapeake, Va.	103.38	60.83	0.77	39.39	15.38
370	JVL Associates	Wyoming, Mich.	102.00	30.77	4.86	18.32	10.53
371	Poehling Capital Management	Madison, Wis.	101.93	26.34	0.39	40.92	-10.34
372	Kelly Financial Group	Wethersfield, Conn.	100.65	18.08	0.17	15.54	2.20
373	Berno Financial Management	Cincinnati, Ohio	100.50	25.25	1.24	14.42	9.46
ASSET CATEGORY: \$75 MILLION TO < \$100 MILLION							
374	Moler Capital Management	Irvine, Calif.	97.35	25.59	1.62	25.59	0.00
375	Evergreen Advisors	Chattanooga, Tenn.	96.74	31.81	0.39	21.27	8.70
376	Woloshin Investment Management	Medford, N.J.	96.00	35.21	0.77	-18.87	66.67
377	Beacon Financial Advisors	Rye Brook, N.Y.	95.00	9.20	2.44	6.40	2.63
378	First Financial Advisors	Muskegon, Mich.	94.98	7.56	0.24	4.87	2.56
379	Charles W Ready Financial Services	Pueblo, Colo.	94.66	10.66	0.51	21.48	-8.91
380	Harbor Financial Group	Boulder, Colo.	94.40	39.98	1.19	55.93	-10.23
381	Sard Wealth Management Group	Atlanta, Ga.	94.34	2.37	0.50	-4.71	7.43
382	Brown Financial Advisory	Fairhope, Ala.	93.30	†	0.57	†	†
383	Novos Planning Associates	New York, N.Y.	92.80	13.73	1.43	13.73	0.00
384	Colman Knight Advisory Group	Carlisle, Mass.	92.72	11.15	1.43	†	†
385	Sanchez Wealth Management	Reno, Nev.	92.15	-1.80	0.16	-16.71	17.89
386	Asset Planning	Cypress, Calif.	90.09	19.89	0.54	16.32	3.07
387	Mallard Advisors	Newark, Del.	87.48	20.55	0.86	7.55	12.09

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388	Family Wealth Advisory Group	Cincinnati, Ohio	86.50	13.91	0.68	11.22	2.42
389	Dorman Financial Management	Maitland, Fla.	86.21	28.32	0.42	18.35	8.42
390	American Financial & Tax Strategies	New York, N.Y.	84.57	12.92	0.61	14.55	-1.43
391	LJCooper Capital Management	Orem, Utah	82.18	23.70	0.41	-4.00	28.85
392	Burroughs Financial Services	Santa Cruz, Calif.	82.00	26.15	0.55	17.74	7.14
393	Financial Solutions Associates	Dedham, Mass.	81.73	2.44	0.47	2.44	0.00
394	Ivy League Financial Advisors	Rockville, Md.	80.15	10.97	0.83	1.82	8.99
395	Plan Financial	Fresno, Calif.	76.85	21.45	0.25	-11.57	37.33
396	Siligmuller Financial Management	Glen Ellyn, Ill.	76.68	15.68	1.45	-17.06	39.47
397	Cahaba Wealth Management	Atlanta, Ga.	75.19	†	0.61	†	14.81
ASSET CATEGORY: \$50 MILLION TO < \$75 MILLION							
398	CTB Financial Services	Minneapolis, Minn.	74.80	38.52	0.50	6.20	30.43
399	Charleston Financial Advisors	Charleston, S.C.	74.37	19.70	0.63	12.60	6.31
400	John Boyer	Tampa, Fla.	74.12	7.42	0.55	3.44	3.85
401	Placer Summit Financial Group	Roseville, Calif.	73.98	39.33	0.69	4.50	33.33
402	Chesney & Company	Sheldon, S.C.	73.33	10.53	1.59	3.32	6.98
403	TandemGrowth Financial Advisors	Alpharetta, Ga.	72.62	19.93	0.54	16.35	3.08
404	Suncoast Advisory Group	Sarasota, Fla.	71.00	9.23	1.29	-8.64	19.57
405	PBGH Financial Advisors	Fredericksburg, Va.	70.89	0.00	0.28	-20.00	25.00
406	Paragon Wealth Management	Provo, Utah	70.60	10.47	0.39	-1.61	12.27
407	Woodward Financial Advisors	Chapel Hill, N.C.	69.07	32.83	0.93	16.68	13.85
408	Marrs Wealth Management	Ames, Iowa	69.00	†	0.47	†	†
409	Cypress Advisory Services	Houston, Texas	68.80	28.02	1.06	16.20	10.17
410	Flagship Capital Management	Media, Pa.	67.25	12.74	0.64	10.59	1.94
411	Piedmont Independent Fiduciaries	Lansdowne, Va.	67.00	30.10	1.63	14.23	13.89
412	Financial Guidance Group	Palm Harbor, Fla.	66.20	-2.65	0.58	-0.11	-2.54
413	Hallett & Associates	Port Angeles, Wash.	65.00	18.18	0.29	31.31	-10.00
414	Hermening Advisory Services	Wausau, Wis.	64.89	34.75	0.15	10.59	21.85
415	Spraker Wealth Management	Maitland, Fla.	64.35	10.60	0.93	9.00	1.47
416	Wealth Engineering	Scottsdale, Ariz.	64.20	38.36	1.61	24.53	11.11
417	CapSouth Partners	Dothan, Ala.	63.47	36.67	0.31	20.59	13.33
418	Resolute Financial	Newburyport, Mass.	61.80	12.06	0.54	-7.43	21.05
419	WHM Capital Advisors	Columbia, S.C.	60.98	54.03	1.22	7.82	42.86
420	Regency Wealth Management	Midland Park, N.J.	59.66	216.66	0.92	46.15	116.67
421	D. L. Blain & Co.	New Bern, N.C.	58.87	42.91	0.82	19.09	20.00
422	Garner Financial Management	Lafayette, Calif.	58.00	10.48	0.64	-1.80	12.50
423	Synergy Financial Group of Arizona	Scottsdale, Ariz.	56.95	†	0.42	†	†
424	Ramiah Investment Group	Brookfield, Wis.	56.09	12.22	0.17	6.39	5.48
425	Warren Financial Service	Exton, Pa.	54.79	51.26	0.32	37.92	9.68
426	Gibson Financial Solutions	Ellsworth, Maine	53.91	24.39	0.18	22.35	1.67
427	Daniel Teplitz & Associates Financial Advisors	Old Bridge, N.J.	53.73	13.20	0.57	12.01	1.06
428	Kenfield Capital Strategies	Los Angeles, Calif.	53.04	6.28	0.65	7.58	-1.20
429	M.K. Brown & Associates	Dayton, Ohio	52.00	44.44	0.43	32.41	9.09
430	Northvest	Keene, N.H.	51.60	7.50	1.01	9.61	-1.92
431	Fowler Financial Management	McKinney, Texas	51.00	21.43	1.50	25.00	-2.86
ASSET CATEGORY: < \$50 MILLION							
432	Collins Capital Management	Jacksonville, Fla.	46.87	57.50	0.15	26.31	24.69
433	Cathy Pareto & Associates	Coral Gables, Fla.	46.73	51.80	0.47	6.2	42.86
434	Sucre-Vail Wealth Advisors	Houston, Texas	41.80	8.29	1.19	2.10	6.06

*Discretionary and nondiscretionary assets under management reported on Form ADV. **Average assets per client relationship. † Founded in 2009 or 2010, not meaningful.

FA'S 2011 RIA RANKING

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2010 TOTAL ASSETS RANK*	FIRM NAME	LOCATION	YEAR END 2010 ASSETS (\$MM)	% GROWTH IN ASSETS 2009-2010	ASSETS PER CLIENT (\$MM)**	% GROWTH IN ASSETS PER CLIENT	% CHANGE IN NO. OF CLIENTS
435	NCM Capital Management	Ramsey, N.J.	41.00	46.43	0.98	1.11	44.83
436	Stonebridge Financial Planning Group	Winter Park, Fla.	41.00	6.49	0.23	-1.70	8.33
437	Brooks, Hughes & Jones	Tacoma, Wash.	32.85	53.17	0.75	21.84	25.71
438	NWK Group	San Francisco, Calif.	32.59	20.71	0.36	7.30	12.50
439	Sechrest Financial Services	Acton, Mass.	32.00	-23.81	0.80	-39.05	25.00
440	Purtill Financial	Highland Heights, Ohio	29.15	49.87	0.39	25.89	19.05
441	The Helix Financial Group	Irving, Texas	22.00	83.33	0.15	64.37	11.54
442	Periope	St. George, Utah	20.00	29.94	0.14	-0.79	30.97
443	Quality Financial Concepts	Maryville, Tenn.	19.79	12.11	0.25	12.11	0.00
444	Black Walnut Advisors	Los Gatos, Calif.	18.00	33.33	1.20	6.67	25.00
445	Elwood & Goetz Wealth Advisory Group	Athens, Ga.	17.40	†	0.46	†	†
446	Saddle River Capital Management	Saddle River, N.J.	16.26	0.00	0.14	0.00	0.00
447	Simpson Capital Management	Laguna Niguel, Calif.	14.00	7.69	0.14	2.31	5.26
448	WSG Advisors	Hilton Head Island, S.C.	9.24	138.20	0.37	71.50	38.89
449	R L Capital	Overland Park, Kan.	8.00	6.67	0.53	6.67	0.00
450	Unity Financial	Brillion, Wis.	4.50	65.21	0.07	-46.63	209.52
451	GTO Capital Group	Bay City, Mich.	2.56	†	0.12	†	†
452	Penner Financial	Helena, Mont.	1.50	-37.50	0.13	-32.29	-7.69
453	Treeview Capital Management	Portland, Ore.	0.13	†	0.03	†	†
454	Kerntke Otto McGlone Wealth Management Group	Appleton, Wis.	0.12	†	0.00	†	3.17

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